

COMMITTEE REPORT

MADAM PRESIDENT:

The Senate Committee on Rules and Legislative Procedure, to which was referred Senate Bill No. 64, has had the same under consideration and begs leave to report the same back to the Senate with the recommendation that said bill be AMENDED as follows:

- 1 Delete the title and insert the following:
- 2 A BILL FOR AN ACT to amend the Indiana Code concerning
- 3 education.
- 4 Delete everything after the enacting clause and insert the
- 5 following:
- 6 SECTION 1. IC 20-29-10 IS ADDED TO THE INDIANA CODE
- 7 AS A NEW CHAPTER TO READ AS FOLLOWS [EFFECTIVE
- 8 JULY 1, 2007]:
- 9 **Chapter 10. Report of Certain Contributions and**
- 10 **Expenditures by School Employee Organizations**
- 11 **Sec. 1. (a) This chapter applies to campaigns for election to:**
- 12 **(1) state, legislative, school board, or local office (as defined**
- 13 **in IC 3-5-2-29); or**
- 14 **(2) federal office (as defined in IC 3-5-2-24) that:**
- 15 **(A) are conducted in Indiana; and**
- 16 **(B) receive contributions from school employee**
- 17 **organizations that have members who reside in Indiana.**
- 18 **(b) This chapter also applies to the activities of a public**
- 19 **advocacy organization to influence any legislative action.**
- 20 **Sec. 2. As used in this chapter, "candidate" has the meaning**
- 21 **set forth in IC 3-5-2-6.**
- 22 **Sec. 3. As used in this chapter, "contribution" has the meaning**
- 23 **set forth in IC 3-5-2-15.**
- 24 **Sec. 4. As used in this chapter, "expenditure" has the meaning**
- 25 **set forth in IC 2-7-1-3.**
- 26 **Sec. 5. As used in this chapter, "public advocacy organization"**

1 means a person or an organization that communicates by any
2 means, or pays others to communicate by any means, to:

- 3 (1) inform the general public; or
- 4 (2) urge the general public to take an action;

5 to influence public policy.

6 Sec. 6. A school employee organization shall provide to its
7 members, not later than March 1 each year, a disclosure report
8 describing the school employee organization's:

- 9 (1) contributions to candidates for federal, state, legislative,
10 school board, or local office; and
- 11 (2) expenditures for public advocacy organizations.

12 Sec. 7. The disclosure report required under section 6 of this
13 chapter must include the following information for each campaign
14 to which a contribution was made:

- 15 (1) The candidate's name.
- 16 (2) The candidate's party affiliation or the statement that the
17 candidate is an independent candidate not affiliated with any
18 party.
- 19 (3) The office the candidate was seeking.
- 20 (4) The amount of the contribution, including a detailed
21 itemization of the amount that was cash, in kind services, and
22 any other type of property.
- 23 (5) The dates that contributions were made.
- 24 (6) A statement as to whether the candidate won the election.
- 25 (7) Any other information that the board may by rule
26 require.

27 Sec. 8. The disclosure report required under section 6 of this
28 chapter must include the following information for each public
29 advocacy organization for which an expenditure was made:

- 30 (1) The public advocacy organization's name and business
31 address.
- 32 (2) The subject matter for which the public advocacy
33 organization advocates.
- 34 (3) The amount of the expenditure, including a detailed
35 itemization of the amount that was cash, in kind services, and
36 any other type of property.
- 37 (4) The description of the use of the expenditure by the
38 public advocacy organization.
- 39 (5) The dates that expenditures were made.
- 40 (6) Any other information that the board may by rule
41 require.

42 Sec. 9. (a) The disclosure report required under section 6 of
43 this chapter must be distributed by both of the following methods:

- 44 (1) A copy of the disclosure report must be sent:
 - 45 (A) by United States mail, postage prepaid; or
 - 46 (B) if the member requests, electronically;
- 47 to each member who paid dues to the school employee
48 organization since the date of the prior disclosure report.
- 49 (2) The disclosure report must be posted or available for
50 review in a prominent and accessible place in:

1 (A) the school employee organization's principal offices;
 2 and
 3 (B) the location where meetings of the school employee
 4 organization are usually held.

5 (b) The disclosure report may also be distributed by any other
 6 method, such as posting the disclosure report on a web site, that
 7 will give members of the school employee organization ready and
 8 easy access to the disclosure report.

9 Sec. 10. (a) The board shall prescribe a uniform format and
 10 content for the disclosure reports required by this chapter.

11 (b) The board may adopt rules under IC 4-22-2 to administer
 12 this chapter.

13 SECTION 2. [EFFECTIVE JULY 1, 2007] (a) A school employee
 14 organization shall file, not later than March 1, 2008, the initial
 15 disclosure report required under IC 20-29-10-6, as added by this
 16 act, for the twelve (12) month period ending December 31, 2007.

17 (b) This SECTION expires June 30, 2008.
 (Reference is to SB 64 as introduced.)

and when so amended that said bill be reassigned to the Senate Committee on Pensions & Labor.

LONG, Chairperson